

## Our Firm

We formed PSCP in 2004 and are currently investing out of our fourth fund. We invest in established companies with experienced and committed management teams, providing capital for buyouts, recapitalizations, acquisitions and corporate growth. PSCP is committed to providing timely and direct feedback to capital requests, maintaining an open process and offering flexibility in our financing solutions.

**2004**  
Founded

**\$425**  
Million AUM

**60**  
Platform Companies

## Investment Focus

### Investment Structure

- \$3 - \$15 million subordinated debt with or without warrants
- Up to \$4 million equity alongside debt
- Non-control position
- Financial & operational covenants
- Board seat or observation rights

### Transaction Type

- Private equity sponsored buyouts
- Recapitalizations
- Strategic acquisitions
- Refinancings
- Management buyouts
- Growth capital
- Shareholder dividends

### Company Profile

- Revenue \$10 - \$75 million
- EBITDA \$3 - \$10 million
- Recurring or highly repeatable revenue
- Sustainable competitive position
- Branded or highly engineered product
- Diversified customer base

### Preferred Industries

- Business Services
- Manufacturing
- Value-added Distribution
- Consumer
- Healthcare
- Food & Beverage
- Industrial

## Management Team

Fund principals have over 80 years of collective experience in mezzanine and equity investing, investment banking, commercial banking, consulting and senior executive operating positions. Members of our team have served as CFO and COO of public and private companies, providing us with an understanding of and appreciation for the operational and financial needs of companies.

## PSCP TEAM

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Select Representative Transactions



Designer and manufacturer of specialized metal-etched products.



Platform of specialty manufacturing capabilities.



Marketing and strategic communication services platform.



Provider of construction and environmental remediation services.



Provider of outsourced sales and marketing services.



Online provider and designer of men's casual apparel.



Network of patient-centric optometric practices.



Manufacturer and supplier of premium frozen pizza dough products.



Designer, manufacturer, and installer of custom iron doors and gates.



Provider of customized mobility equipment.



Provider of environmental consulting and engineering services.



Designer of outdoor gear, including tents, sleeping bags, and sleeping pads.



E-commerce retailer of premium photo products.



Program management and project controls for public and private sectors.



Provider of civil and environmental engineering services.



Designer and installer of shop equipment at automobile fixed operation facilities.